

NONDISCLOSURE & CONFIDENTIALITY AGREEMENT:

Regarding: Broadcasting Station(s) information being presented by Bergman Broadcasting Company, Inc. dba MyMediaBroker.com, 407 Broadmoor Acres, Portales, NM 88130, PH: 575-356-2000, FAX: 575-356-2003, E-mail: MyMediaBroker@gmail.com ("BROKER");

Whereas, (Name) _____
Company: _____
Address: _____ City: _____
State: _____ Zip: _____ (O) _____ FAX: _____
HOME _____ Cellular: _____

E-mail: _____ ("prospective Buyer"), or assign, agree to keep confidential any and all information ("Information") that is given, or disclosed to me by Broker, whether written or oral, concerning the broadcasting property(ies), ("property"). The terms of this agreement apply to any and all information given to me before, on, or after the date of this agreement. I agree to work exclusively through Broker with respect to the property(ies), acknowledge Broker as sole broker in any offer I make for the purchase of the property, and make payment of Broker's commission, at their regular published rates, a condition of my agreement to close. I further agree not to contact anyone at the station(s) level, without written permission from Broker.

I also agree that I will neither use nor permit the use of this information for any purpose other than the evaluation of the Property, and that I will not divulge the call letters, city of license, market location, or any other identifying characteristics of the Property to any person(s) other than officers of my company, partners, and investors, or my attorneys and accountants. I will require all such persons to hold this information in the same confidence as I have agreed upon in this agreement, and acknowledge that I will be held responsible should they fail to do so. Furthermore, I will require such officers and attorneys to sign an agreement similar to this if deemed necessary by Broker. I agree to return all written information to Broker either upon request by Broker, or if I determine not to go forward with the contemplated transaction.

This letter of agreement shall be governed and construed in accordance with the laws of the State of New Mexico with venue in Roosevelt County, with any damages being equal to rewards.

Acknowledged and agreed to this date of: _____,

Sign

Print

I prefer: (AM) _____ (FM) _____ TV _____ LPTV _____ or Groups: _____ FCC Cp's _____ FM _____ AM _____ TV _____
Station(s) owner?: YES _____ NO _____ or Manager. My acquisition capability is: \$ _____ Cash, with funding from _____
Bank, or Terms: _____ Cash Flow Multiple: _____
Top 50 markets: _____ 50-100 Markets _____ 100+ markets _____. I prefer Ethnic: Black _____ Hispanic _____ Asian _____ Other _____
Region of country: All markets _____, NE _____, SE _____, West _____, M-West _____
Other: Specific markets, or cities of interest _____